16 March 2021



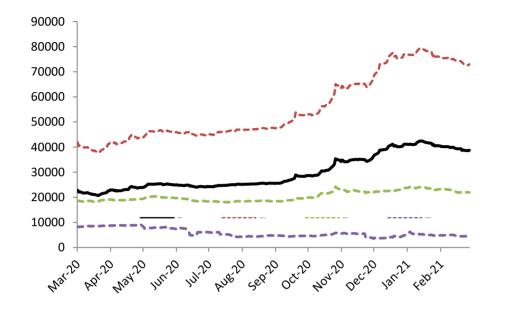
Equities at a Glance

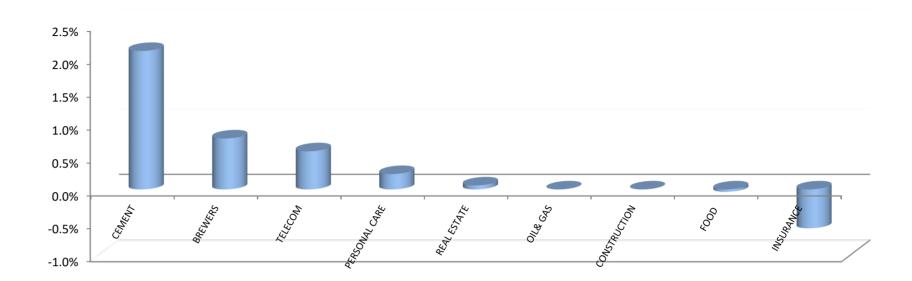
NSE All Share

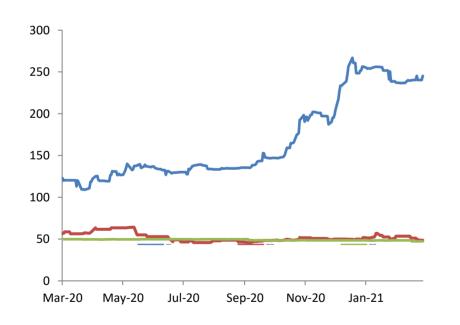
	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/Level	52 Week Change/Level
NSEASI Index	38,720.81	0.41%	0.09%	-3.85%	-3.85%	71.76%
Market Cap (N billions)	20,258.92	0.41%	0.09%	-3.79%	-3.79%	72.45%
Volume Traded (millions)	220.86	19.69%	1,229.77	26,185.54	26,185.54	103,147.61
Value Traded (N millions)	4,205.81	67.05%	17,487.71	251,865.29	251,865.29	1,021,078.56
NGN/USD	410	0.21%	-0.55%	-0.12%	-0.12%	11.48%
NSEASI (\$)	94.50	0.20%	0.63%	-3.73%	-3.73%	52.05%
Market Cap (\$ millions)	49,442.14	0.20%	0.63%	-3.67%	-3.67%	52.66%

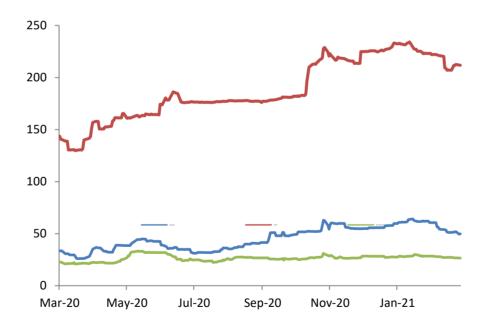
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IIIAA	X PA		MULCA

	1 Day	1 Wk	3 Month	6 Month				52 Wk Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD sReturn	52 Wk Return	(SD)	Drawdown
BANKING	-2.87%	-4.05%	-12.02%	16.11%	-12.13%	-12.13%	36.79%	1.98%	-8.26%
BREWERS	0.77%	-2.75%	-9.09%	20.40%	-10.40%	-10.40%	49.02%	2.77%	-8.50%
CEMENT	2.10%	2.12%	25.80%	81.14%	-4.31%	-4.31%	95.87%	1.98%	-7.30%
TELECOM	0.58%	-2.86%	17.31%	78.87%	1.68%	1.68%	129.96%	1.38%	-6.20%
PERSONAL CARE	0.23%	-2.30%	-1.04%	-0.46%	-5.99%	-5.99%	19.75%	2.35%	-8.33%
CONSTRUCTION	0.00%	-5.14%	-2.35%	4.73%	-2.35%	-2.35%	-14.30%	1.76%	-14.26%
FOOD	-0.04%	1.27%	-5.82%	19.72%	-5.64%	-5.64%	43.96%	1.38%	-6.12%
INSURANCE	-0.59%	1.46%	8.12%	8.16%	7.76%	7.76%	12.95%	1.17%	-8.23%
OIL& GAS	0.00%	0.86%	49.73%	105.44%	41.84%	41.84%	42.83%	3.52%	-16.77%
REAL ESTATE	0.06%	-0.12%	-2.38%	-4.98%	-2.21%	-2.21%	-4.98%	0.22%	-2.38%
ARM Capitalisation Indices									
Large Cap (Top 10%)	0.47%	-1.07%	10.12%	53.36%	-3.94%	-3.94%	76.71%	1.06%	-3.43%
Mid Cap (Mid 30%)	-0.47%	-0.22%	0.06%	19.03%	-2.76%	-2.76%	17.95%	0.85%	-3.25%
Small Cap (Bottom 60%)	0.23%	-1.06%	12.11%	-7.04%	3.60%	3.60%	-40.19%	4.34%	-29.06%











				1 day	1 week	3 month	6 month									
		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	52 wk Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Lo
BANKING																
Access Bank	31-Dec	225,638.18	7.80	0.00%	0.00%	-6.02%	18.18%	28.93%	-7.69%	-7.69%	9.70	7.80	9.70	7.80	10.00	5.40
FBN Holdings	31-Dec	262,035.64	7.30	-0.68%	-0.68%	4.29%	47.47%	82.50%	2.10%	2.10%	7.85	7.05	7.85	7.05	8.40	3.70
FCMB	31-Dec	56,635.75	2.86	-1.38%	-1.38%	-4.67%	39.51%	79.87%	-14.11%	-14.11%	3.50	2.86	3.50	2.86	3.80	1.45
Guaranty Trust Bank	31-Dec	838,788.61	28.50	-4.84%	-8.06%	-16.05%	14.23%	45.41%	-11.90%	-11.90%	36.00	28.50	36.00	28.50	38.20	16.75
StanbicIBTC HOLDCO	31-Dec	400,000.00	40.00	0.00%	0.00%	-9.09%	2.30%	32.23%	-9.19%	-9.19%	46.60	38.70	46.60	38.70	48.00	23.85
United Bank For Africa	31-Dec	230,869.71	7.00	-2.78%	-2.78%	-14.11%	17.65%	32.08%	-19.08%	-19.08%	9.25	6.95	9.25	6.95	9.75	4.40
Union Bank	31-Dec	85,525.82	5.05	0.00%	-0.98%	-4.72%	-5.61%	-29.86%	-5.61%	-5.61%	6.10	5.05	6.10	5.05	7.20	4.70
Wema Bank	31-Dec	23,693.02	0.60	-3.23%	-1.64%	-14.29%	11.11%	25.00%	-13.04%	-13.04%	0.75	0.55	0.75	0.55	0.90	0.45
Zenith Bank	31-Dec	637,348.82	20.30	-4.25%	-6.02%	-15.77%	19.41%	50.37%	-18.15%	-18.15%	27.20	20.30	27.20	20.30	28.15	10.70
Ecobank	31-Dec	77,370.62	4.85	-5.83%	-3.00%	-23.02%	19.75%	-2.02%	-19.17%	-19.17%	6.75	4.85	6.75	4.85	7.30	3.90
Fidelity Bank	31-Dec	64,613.80	2.23	-6.69%	1.36%	-14.23%	25.28%	26.70%	-11.51%	-11.51%	2.77	2.16	2.77	2.16	3.07	1.65
Sterling Bank	31-Dec	45,200.96	1.57	0.64%	-3.09%	-18.23%	34.19%	42.73%	-23.04%	-23.04%	2.10	1.46	2.10	1.46	2.42	0.99
BREWERIES																
Guinness	30-Jun	38,098.97	25.30	10.00%	10.00%	36.02%	87.41%	0.40%	33.16%	33.16%	25.30	17.65	25.30	17.65	25.30	13.00
Nigerian Breweries	31-Dec	372,667.74	47.00	0.00%	-5.05%	-14.55%	11.90%	56.67%	-16.07%	-16.07%	63.00	47.00	63.00	47.00	63.10	22.00
International Breweries	31-Dec 31-Mar	16,638.88	5.10	0.00%	2.00%	-18.66%	70.00%	-1.92%	-14.29%	-14.29%	7.07	4.55	7.07	47.00	7.37	22.00
CEMENT & CONSTRUCTION	o i -ividi	10,030.00	5.10	0.00/0	∠.∪∪ /0	-10.00%	70.0076	-1.3270	-14.2370	-14.2370	7.07	4.55	7.07	4.55	1.31	2.10
Dangote Cement	31-Dec	3,881,827.59	227.80	3.55%	3.55%	16.82%	68.74%	65.43%	-6.98%	-6.98%	244.90	213.00	244.90	213.00	245.00	116.80
BUA CEMENT	31-Dec	2,531,360.47	74.75	0.00%	0.00%	35.91%	85.48%	111.76%	-3.36%	-3.36%	85.00	72.00	85.00	72.00	85.00	29.40
Lafarge	31-Dec	120,576.15	22.00	0.00%	-2.22%	0.00%	69.23%	100.00%	4.51%	4.51%	30.30	19.50	30.30	19.50	30.30	8.95
Julius Berger	31-Dec	22,440.00	17.00	0.00%	-9.57%	-4.49%	9.68%	-23.77%	-4.49%	-4.49%	22.65	17.00	22.65	17.00	27.50	15.00
UACN Property DevCo	31-Dec	14,000.00	20.00	0.00%	0.00%	0.00%	16.96%	11.11%	0.00%	0.00%	20.50	18.00	20.50	18.00	23.20	15.30
	01 200	1 1,000.00	20.00	0.0070	0.0070	0.0070	10.0070	11.1170	0.0070	0.0070	20.00	10.00	20.00	10.00	20.20	10.00
CONSUMER & PERSONAL CARE																
PZ Cussons	31-May	19,256.81	4.85	0.00%	-6.73%	-3.00%	14.12%	19.75%	-8.49%	-8.49%	5.85	4.80	5.85	4.80	5.85	3.85
Unilever	31-Dec	50,128.68	13.25	0.00%	0.00%	1.15%	-7.99%	13.73%	-4.68%	-4.68%	14.60	13.00	14.60	13.00	17.00	9.90
Glaxo Smithkline	31-Dec	7,593.82	6.35	2.42%	-5.22%	-9.29%	27.00%	84.06%	-7.97%	-7.97%	7.25	6.20	7.25	6.20	8.45	3.45
FOOD & BEVERAGES																
Cadbury	31-Dec	15,025.62	8.00	0.00%	0.00%	-7.51%	12.68%	40.35%	-11.11%	-11.11%	10.80	8.00	10.80	8.00	11.00	5.15
Dangote Flour Mills	30-Sep	37,092.14	14.00	0.00%	7.69%	-3.45%	40.00%	63.74%	-3.45%	-3.45%	17.55	13.00	17.55	13.00	17.55	8.50
Dangote Sugar	31-Dec	210,000.00	17.50	-0.28%	-4.11%	-2.23%	47.06%	77.66%	-0.57%	-0.57%	21.70	16.50	21.70	16.50	22.25	8.90
Flour Mills	31-Mar	77,939.84	29.70	0.00%	10.00%	12.08%	52.31%	38.79%	14.23%	14.23%	34.70	26.10	34.70	26.10	34.70	17.00
Nestle	31-Dec	1,089,902.35	1,375.00	0.00%	1.85%	-8.64%	17.02%	50.22%	-8.64%	-8.64%	1,505.00	1,350.00	1,505.00	1,350.00	1,505.00	764.90
Honeywell	31-Mar	9,754.14	1.23	0.00%	2.50%	17.14%	28.12%	48.19%	2.50%	2.50%	1.49	1.10	1.49	1.10	1.49	0.83
UACN	31-Dec	13,734.18	7.15	0.00%	-3.38%	-4.67%	18.18%	-4.67%	-1.38%	-1.38%	8.95	7.10	8.95	7.10	9.00	5.40
OIL& GAS																
Forte Oil	31-Dec	19,341.84	14.85	0.00%	0.00%	0.00%	18.44%	31.49%	0.00%	0.00%	21.85	13.50	21.85	13.50	21.85	9.55
Conoil Plc	31-Dec	11,831.88	17.05	0.00%	-9.79%	-18.23%	11.80%	16.78%	-18.23%	-18.23%	21.00	17.05	21.00	17.05	21.00	13.15
Mobil Oil	31-Dec	82,215.72	228.00	0.00%	0.00%	0.00%	18.44%	55.63%	0.00%	0.00%	249.50	228.00	249.50	228.00	249.50	146.50
Oando	31-Dec	36,103.86	3.00	0.00%	4.90%	7.14%	27.66%	49.25%	-18.92%	-18.92%	3.70	2.65	3.70	2.65	4.00	2.01
MRS Oil	31-Dec	3,403.45	13.40	0.00%	0.00%	-2.55%	7.63%	-2.90%	-2.55%	-2.55%	13.75	11.20	13.75	11.20	13.80	11.20
Total	31-Dec	48,212.10	142.00	0.00%	0.00%	9.23%	77.50%	32.71%	9.23%	9.23%	143.00	130.00	143.00	130.00	143.00	79.10
Eterna Oil	31-Dec	6,025.15	4.62	0.00%	-18.95%	1.54%	72.39%	128.71%	-9.41%	-9.41%	5.75	4.62	5.75	4.62	5.75	1.80
SEPLAT	31-Dec	301,554.12	545.00	0.00%	0.94%	35.47%	41.56%	0.09%	35.47%	35.47%	583.00	402.30	583.00	402.30	583.00	282.00
INSURANCE	0.200		0.10100	0.0070	0.0170	00111171	1110070	5.5570	0011170	0011170	000100	102.00	000.00	102.00	000.00	
AllCO Insurance	31-Dec	10,736.25	1.22	0.83%	1.67%	1.67%	43.53%	46.99%	7.96%	7.96%	1.59	1.01	1.59	1.01	1.59	0.71
Continental Re	31-Dec	22,721.04	2.20	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.20	2.20	2.20	2.20	2.20	2.20
Custodian & Allied	31-Dec	35,291.19	6.00	0.00%	0.00%	2.56%	25.00%	20.00%	2.56%	2.56%	6.05	5.75	6.05	5.75	6.50	4.55
Mansard	31-Dec	10,395.00	0.99	-1.00%	10.00%	28.57%	-45.60%	-41.76%	-5.71%	-5.71%	1.70	0.90	1.70	0.90	2.57	0.70
Prestige Assurance	31-Dec	2,372.87	0.43	0.00%	2.38%	-4.44%	-17.31%	-21.82%	-6.52%	-6.52%	0.60	0.42	0.60	0.42	0.77	0.42
AGRICULTURE	01 000	2,0.2101	0.10	3.3370	2.0070			20270	3.3 <u>2</u> 70	0.3270	0.00	J. 1 L	0.00	J. 12	J.111	0.12
Okomu Oil	31-Dec	88,713.63	93.00	0.00%	0.00%	5.68%	19.23%	55.00%	2.20%	2.20%	93.00	90.00	93.00	90.00	93.00	55.05
Presco	31-Dec	69,000.00	69.00	0.00%	0.00%	-3.90%	40.82%	70.58%	-2.75%	-2.75%	75.00	69.00	75.00	69.00	79.75	36.45
116360	31-060	55,000.00	55.00	0.0070	5.0076	J.JU /0	-t0.02 /0	7 0.00 /0	2.10/0	2.10/0	7 3.00	55.00	7 3.00	55.00	10.10	50.45
ICT																
MTN Nigeria	31-Dec	3,254,686.64	159.90	1.20%	-5.94%	3.16%	33.25%	68.32%	-5.89%	-5.89%	182.90	158.00	182.90	158.00	182.90	90.00
AIRTEL AFRICA PLC	31-Dec	3,495,080.90	930.00	0.00%	0.00%	32.10%	144.74%	211.14%	9.18%	9.18%	930.00	851.80	930.00	851.80	930.00	298.90

Top 10 gainers

	Closing	1 Day		Closing			Closing			Closing			Closing	
Stocks	Price	Return	Stocks	Price	1 Wk Return	Stocks	Price	QTD Return	Stocks	Price	YTD Return	Stocks	Price	52 Wk Return
GUINNESS NIG PLC REGENCY ALLIANCE	25.30	10.00%	MCNICHOLS PLC	0.80	30.00%	LASACO ASSURANCE PLC.	1.20	242.86%	LASACO ASSURANCE PLC.	1.20	242.86%	LASACO ASSURANCE PLC.	1.20	500.00%
INSURANCE COMPANY PLC	0.33	10.00%	N.E.M INSURANCE CO (NIG) PLC.	2.19	24.43%	CHAMPION BREW. PLC.	2.44	183.72%	CHAMPION BREW. PLC.	2.44	183.72%	LIVESTOCK FEEDS PLC.	1.90	245.45%
VITAFOAM NIG PLC.	7.75	5.44%	CHAMPION BREW. PLC.	2.44	20.79%	MORISON INDUSTRIES PLC.	0.79	61.22%	MORISON INDUSTRIES PLC.	0.79	61.22%	CHAMPION BREW. PLC.	2.44	243.66%
LIVESTOCK FEEDS PLC.	1.90	3.83%		#N/A	17.86%	NCR (NIGERIA) PLC.	3.09	57.65%	NCR (NIGERIA) PLC.	3.09	57.65%	B.O.C. GASES PLC.	13.61	236.05%
DANGOTE CEMENT PLC	227.80	3.55%	MANSARD	0.99	10.00%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.33	50.00%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.33	50.00%	AIRTEL AFRICA PLC	930.00	211.14%
UACN PROPERTY DEVELOPMENT CO. LIMITED	0.78	2.63%	GUINNESS NIG PLC	25.30	10.00%	B.O.C. GASES PLC.	13.61	42.22%	B.O.C. GASES PLC.	13.61	42.22%	ETERNA PLC.	4.62	128.71%
GLAXO SMITHKLINE CONSUMER NIG. PLC.	6.35	2.42%	FLOUR MILLS NIG.	29.70	10.00%	MUTUAL BENEFITS ASSURANCE PLC.	0.38	40.74%	MUTUAL BENEFITS ASSURANCE PLC.	0.38	40.74%	INTERCONTINENTAL WAPIC INSURANCE PLC	0.50	117.39%
MTN NIGERIA PLC	159.90	1.20%	CUTIX PLC.	1.97	8.84%	LIVESTOCK FEEDS PLC.	1.90	36.69%	LIVESTOCK FEEDS PLC.	1.90	36.69%	BUA CEMENT PLC	74.75	111.76%
AIICO INSURANCE PLC.	1.22	0.83%	N NIG. FLOUR MILLS PLC.	6.20	8.77%	ACADEMY PRESS PLC.	0.41	36.67%	ACADEMY PRESS PLC.	0.41	36.67%	FTN COCOA PROCESSORS PLC	0.42	110.00%
STERLING BANK PLC.	1.57	0.64%	ROYAL EXCHANGE PLC.	0.26	8.33%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	545.00	35.47%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	545.00	35.47%	LAFARGE WAPCO PLC.	22.00	100.00%

Top 10 Losers

	Closing	1 Day		Closing			Closing		CI	osing			Closing	
Stocks	Price	Return	Stocks	Price	1 Wk Return	Stocks	Price	QTD Return	Stocks Pr	ice	YTD Return	Stocks	Price	52 Wk Return
U B A PLC	7.00	-2.78%	MEYER PLC.	0.41	-8.89%	GREIF NIGERIA PLC	6.70	-18.29%	GREIF NIGERIA PLC		6.70 -18.29%	DAAR COMMUNICATIONS PLC	0.25	-24.24%
LASACO ASSURANCE PLC.	1.20	-3.23%	UPDC REAL ESTATE INVESTMENT TRUST (REIT)	5.10	-8.93%	S C O A NIG. PLC.	2.38	-18.77%	S C O A NIG. PLC.		2.38 -18.77%	GREIF NIGERIA PLC	6.70	-26.37%
WEMA BANK PLC.	0.60	-3.23%	JULIUS BERGER NIG. PLC.	17.00	-9.57%	OANDO PLC	3.00	-18.92%	OANDO PLC		3.00 -18.92%	C & I LEASING PLC.	5.00	-27.01%
ZENITH BANK PLC	20.30	-4.25%	UNITY BANK PLC	0.66	-9.59%	U B A PLC	7.00	-19.08%	U B A PLC		7.00 -19.08%	UNION BANK NIG.PLC.	5.05	-29.86%
AFRICAN ALLIANCE INSURANCE COMPANY PLC	0.20	-4.76%	CONOIL PLC	17.05	-9.79%	ECOBANK TRANSNATIONAL INCORPORATED	4.85	-19.17%	ECOBANK TRANSNATIONA INCORPORATED		4.85 -19.17%	THE INITIATES PLC	0.45	-35.71%
GUARANTY TRUST BANK PLC.	28.50	-4.84%	UBA CAPITAL	4.50	-10.36%	AFRICA PRUDENTIAL	5.00	-20.00%	AFRICA PRUDENTIAL		5.00 -20.00%	DEAP CAPITAL MANAGEMENT & TRUST PLC	0.20	-39.39%
ECOBANK TRANSNATIONAL INCORPORATED	4.85	-5.83%	AFRICA PRUDENTIAL	5.00	-13.04%	DEAP CAPITAL MANAGEMENT & TRUST PLC	0.20	-20.00%	DEAP CAPITAL MANAGEMENT & TRUST PLC			AFROMEDIA PLC	0.20	-41.18%
FIDELITY BANK PLC	2.23	-6.69%	SOVEREIGN TRUST INSURANCE PLC	0.23	-14.81%	ASSOCIATED BUS COMPANY PLC	0.30	-21.05%	ASSOCIATED BUS COMPANY PLC		0.30 -21.05%	OMATEK VENTURES	0.20	-41.18%
INTERCONTINENTAL WAPIC	0.50	-9.09%	AFRICAN ALLIANCE INSURANCE COMPANY PLC	0.20	-16.67%	STERLING BANK PLC.	1.57	-23.04%	STERLING BANK PLC.		1.57 -23.04%	MANSARD	0.99	-41.76%
AFRICA PRUDENTIAL	5.00	-15.97%	ETERNA PLC.	4.62	-18.95%	FTN COCOA PROCESSORS PLC	0.42		FTN COCOA PROCESSORS PLC		0.42 -36.36%		1.03	-67.41%

ARM | Classification: INTERNAL USE

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